

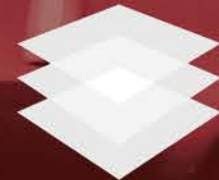
LIVESTREAM HOUR

FINISHED VEHICLE LOGISTICS: RESTARTING THE NETWORK

In Partnership



FRACHT
logistics solutions



PROACT
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AUTOMOTIVE
FESTIVAL of TRANSFORMATION
SURVIVING AND THRIVING IN 2020

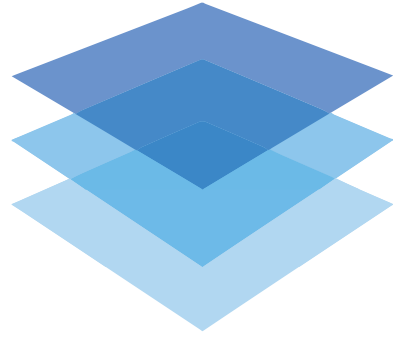
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**Automotive
LOGISTICS**

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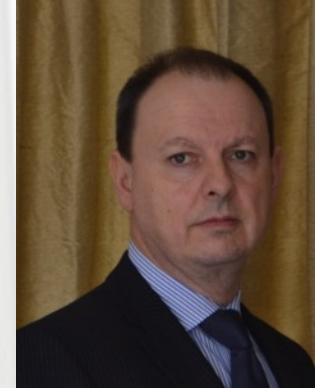
Today's Guests



Darren Acker
Sr. National Manager
Vehicle Logistics, US
Glovis America



Charles Franklin
Sr. National Manager
Sales, US
Glovis America



Paul Nurse
CEO
ProAct International



Host:
Christopher Ludwig,
Editor-in-Chief
Automotive Logistics
Finished Vehicle Logistics
AMS

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LOGISTICS

Running order – 80 minutes

14.30-14.45 Global crisis roundup, FVL challenges

– Christopher Ludwig, Automotive Logistics & Finished Vehicle Logistics

14.45-15.00 Interview: North America vehicle logistics network status

– Daniel Acker, Hyundai Glovis

15.00-15.10 Interview: Vehicle logistics digitalisation

– Paul Nurse, ProAct

15.10-15.20 Interview: Network synergies and opportunities

– Charles Franklin, Glovis America

15.20-15.45 Panel discussion

15.45-15.50 Conclusion and close

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Asian supply chain shifts



- China sales up 12% in May... 'V' recovery?
- EV supply chain consolidation: VW 50% share in JAC owner, 75% in VW-JAC JV, and stake in Guoxuan battery maker (Anhui Province)
- Container shipping stabilising but still many blank sailing scheduled through coming months



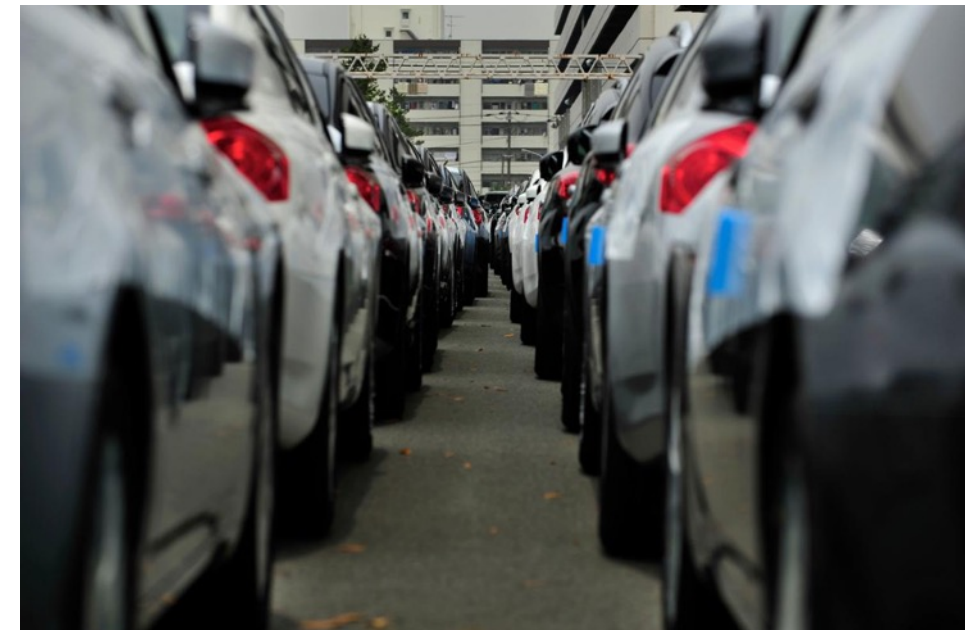
- Renault-Nissan-Mitsubishi accelerated sharing of supply chain, platforms, upper bodies
- Nissan to exit South Korea, close Indonesia plant, cut global capacity by 25% (1.8m units)



- Japan domestic sales down 45% in May
- Hyundai-Kia strong South Korea sales, but plans for stops at SK plants on low export demand



- Production and dealers still slowly reopening
- India sales down 100% in April, 80% in May
- Migrant labour still major issue for supply chain



European restructuring



- Restarts this week: **Nissan** (Sunderland), **JLR** (Halewood),
- Later June/July: **Honda** (Swindon), **JLR** (Castle Bromwich), **Aston Martin** (Gaydon), **FCA** (Cassina, Pomigliano, Serbia), **Maserati** (Modena), some **PSA-Opel/Vauxhall** and **Renault**
- **Nissan** to shut Barcelona, **Renault** to cut global capacity 20% (700k units), review 6 French plants, delay expansion at plants in Morocco and Romania, review Russia
- Cross-sharing: **Opel** to build **DS** model, EV in Rüsselsheim; **Ford-VW** sharing on EV platforms and LCV
- EV battery investments: **AMTE** to build Gigafactory in UK
- Brexit risk: **Nissan** admits Sunderland plant at risk w/o FTA
- May 'progress': France & Italy -50%, Spain -70% (-90% April)
- Waiting for Godot: German auto incentive decision postponed, no detail in EU package, Spain promises support...



North America – truckin' again?



- Restarts this week: **Nissan** (Canton, Smyrna – June 8), **FCA** (Belvidere, Saltillo, Toluca)
- **GM** ramping up truck & crossover plants; **Ford** increasing over summer period
- More OEMs and tier 1s restarting in Mexico – **VW** and **Audi** set for June 15 restart in Puebla state
- Signs of life: US May SAAR likely higher than March – **Hyundai** sales -13%, **Toyota** -26%. Pickups, SUV dominate
- Automotive logistics network continue to reactivate – cross-border, rail services, some stability in ocean & air
- Supply chain highly susceptible to shortages and disruption, especially out of Mexico as crisis worsens
- Further production consolidation possible



Will Covid accelerate or slow change in vehicle logistics?



- **Inventory management: from overflowing yards to product shortages**
- **Outbound networks – March mothballing, May reactivation**
- **Liquidity crunch for outbound providers**
- **Social distancing, PPE and safety protocols for drivers & operators**
- **Significant cost reduction**
- **...Accelerate need for visibility and network optimisation tools?**
- **...More permanent shift to online sales and contactless delivery?**
- **...New ways of working and collaboration?**

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Interview: North American vehicle logistics status and trends



Darren Acker
Sr. National Manager
Vehicle Logistics, US
Glovis America



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Interview: Vehicle logistics digitilisation



Paul Nurse
CEO
ProAct International



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Interview: Growth and synergy opportunities in vehicle logistics

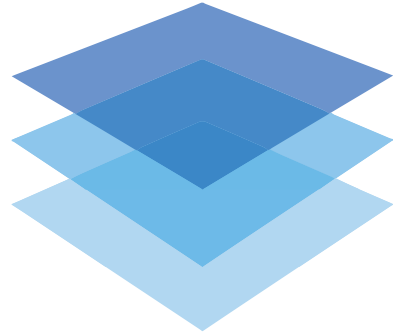


Charles Franklin
Sr. National Manager
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SPRING – SUMMER

2020

03 JUNE

FINISHED VEHICLE LOGISTICS: RESTARTING THE NETWORK

THE LIVESTREAM HOUR:

10 JUNE

DRIVING INNOVATION IN PRODUCTION & LOGISTICS

THE LIVESTREAM HOUR:

17 JUNE

AUTOMOTIVE SUPPLY CHAIN IN FOCUS - EUROPE

THE LIVESTREAM HOUR:

24 JUNE

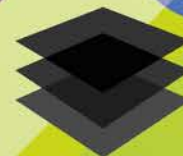
AUTOMOTIVE SUPPLY CHAIN JUNE UPDATE

MAIN STAGE:

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Get in touch with news, ideas and comments

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