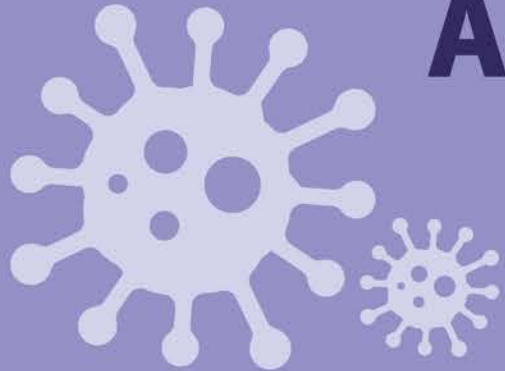


LIVESTREAM

The Coronavirus Series Automotive Supply Chain

May Monthly Update



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AUTOMOTIVE
FESTIVAL of TRANSFORMATION
SURVIVING AND THRIVING IN 2020

from

Automotive
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&

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May Monthly Update Guests



Peter Weiss
Executive Partner
Chief Supply Chain Officers
Gartner



Daniel Harrison,
Automotive Analyst
Automotive from Ultima Media



Host:
Christopher Ludwig,
Editor-in-Chief
Automotive Logistics
AMS

Running order – 80 minutes

- **Global crisis roundup**
 - Christopher Ludwig, Automotive Logistics & AMS
- **Global vehicle demand outlook & top market overview**
 - Daniel Harrison, Automotive from Ultima Media
- **Cross-industry supply chain insight and lessons**
 - Peter Weiss, Gartner
- **Open panel interactive Q&A**



Asian snapshot



- Price cuts and incentives to prime growth
- Potential M&A and consolidation: Reports VW to buy stake in JAC, EV battery maker
- Global supplier risks and logistics disruption
- Re-escalating US trade war?



- Japan lifts nationwide state of emergency
- Some Japanese OEM plants still shut – Toyota reducing shifts on lower demand



- Korea resilient – but recent increases tied to logistics centre underline risks



- India automotive plant restarts continue with plants in Pune; Maruti & Hyundai report cases
- Sector desperate for help after virtually no sales in April – thus far only deferment of regulations
- Migrant labour still major issue for supply chain



Europe's long and winding road



Can Europe loosen restrictions safely?



- w/c May 25: **Toyota** (Burnaston, Kolin),
- w/c June 4: **Nissan** (Sunderland), **JLR** (Halewood), **Honda** (Swindon)
- Later June/July: **JLR** (Castle Bromwich), **Aston Martin** (Gaydon), **FCA** (Cassina, Pomigliano, Serbia), **Maserati** (Modena)
- **Production stops/slowing: Nissan** Barcelona on strike, **Renault** Sandouville on safety
- Plant capacity under review – closures likely
- Highly uncertain demand, but most countries have reopened dealers – UK June 1st
- France announced €8bn auto incentive targeting low-emission vehicles – EU programme under review
- Logistics disruption has improved, but supplier risks are high



North America – fits and starts



Mexican leading to delays/stops in US



- Mexico restart this week: **FCA** (Toluca), **BMW** (San Luis Potosi), **Nissan**, **Toyota**, **Honda**
- US June 4: **Nissan** (Smyrna), **FCA** (Belvidere)
- Puebla delays clearance – likely setback for VW/Audi
- **Production stops/slow: Mercedes-Benz** Alabama on Mexico parts shortage; **Volvo Cars** South Carolina on parts shortage; **GM** truck plants delay 2nd shift on Mexico parts; **Ford** temporary stops on Covid cases
- Supply chain will be key as inventory runs low of profitable pickup and SUV models
- Hertz files for bankruptcy – sign of fleet decline and vehicle inventory depreciation



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SPRING – SUMMER

2020

03 JUNE THE LIVESTREAM HOUR:
FINISHED VEHICLE LOGISTICS: RESTARTING THE NETWORK

10 JUNE THE LIVESTREAM HOUR:
DRIVING INNOVATION IN PRODUCTION & LOGISTICS

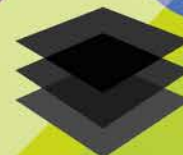
17 JUNE THE LIVESTREAM HOUR:
AUTOMOTIVE SUPPLY CHAIN IN FOCUS - EUROPE

24 JUNE MAIN STAGE:
AUTOMOTIVE SUPPLY CHAIN JUNE UPDATE

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Get in touch with news, ideas and comments

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