

LIVESTREAM HOUR

AUTOMOTIVE INSIGHTS IN REAL TIME

Join us every week

Q&A's, COVID-19 updates, industry experts



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FROM **ULTIMAMEDIA**
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car design news

Episode 3: Restarting production in the new normal

Running order

- Plant re-openings snapshot
- Live poll
- Presentation: Action plan for restart and resilience
- Q&A session
- Take a break from coronavirus



Host:
Christopher Ludwig,
Editor-in-Chief
Ultima Media



Guest:
Ralf Bechmann
Partner
ROI Management Consulting



Panellist:
Nick Holt,
Editor
AMS

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FESTIVAL *of* TRANSFORMATION

SURVIVING AND THRIVING IN 2020

SPRING – SUMMER

2020

08 APRIL THE LIVESTREAM HOUR:
US IN FOCUS

15 APRIL THE LIVESTREAM HOUR:
RESTARTING AUTOMOTIVE PRODUCTION

22 APRIL THE LIVESTREAM HOUR:
INDIA IN FOCUS

29 APRIL THE LIVESTREAM HOUR:
AUTOMOTIVE SUPPLY CHAIN APRIL UPDATE

Welcome to Livestream. Get ready to engage:

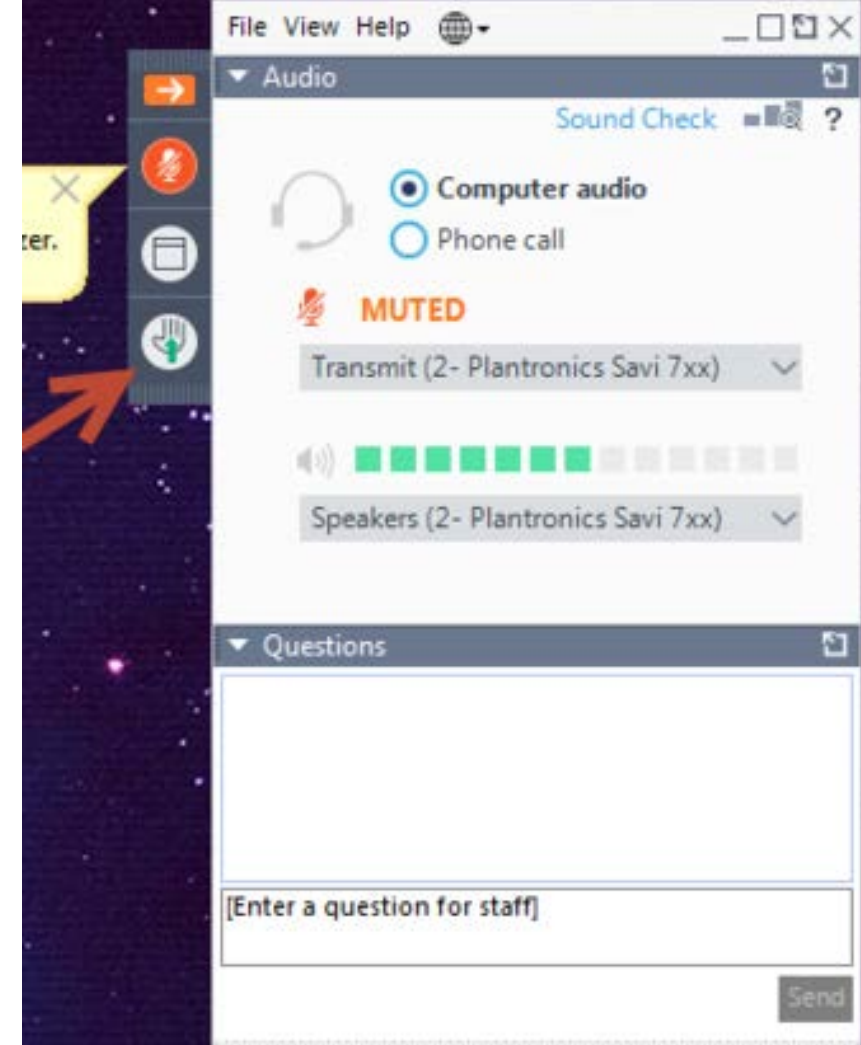
Submit your questions, comments or technical issues any time using the question box

If you would like to pose your comment or question **live via microphone** select the **raise hand** icon, and we will try to get to you during the Livestream. **Please turn on your microphone and ideally use headphone.**

**Note we will mute comments in which sound quality is poor or if any inappropriate comments are made*

For questions we don't get to during the session, **we'll produce answers to share with you as a follow up**

Comments, experiences, disagreements are also welcome



Production restarts



China gathers pace...but supply issues loom

- OEMs report increasing activity, with April sales and production expected to improve back to around 75% normal levels
- Government support including EV incentives, lifting new car limits in cities
- Some direct support in coordinating production and logistics, including in Wuhan
- However, sources at manufacturers suggest China will feel disruption in global supply chains, i.e. parts shortages and logistics delays out of Europe
- Weaker brands pull back...Renault withdraws, could PSA be next?



Production restarts



Europe – first flashes of life

- Component and powertrain plants coming back online for VW Group, BMW, Daimler
- Assembly restarts now include **Hyundai-Kia** in Czech and Slovakia, **Magna** in Austria, **Renault** in Portugal
- Next two weeks: **Daimler** and **Mercedes-Benz** in Germany, **VW Group** in Germany, Czech Republic, Slovakia, Belgium, Portugal, Spain, **Renault-Dacia** in Romania, **Toyota** in France & Poland, **Volvo** in Sweden
- Early May: **BMW, Ford, PSA Group, Renault-Nissan, FCA, Seat**
- Many start dates tentative and liable to be pushed back





A new normal that is anything but...

- Safety, distancing and PPE requirements
- Highly volatile supply
- Logistics constraints
- Low output with most sales channels still closed until lockdown measures are eased
- Focus on resilience over lean?



INSIGHT on production recovery, acceleration and resilience



Ralf Bechmann
Partner
ROI Management Consulting



Q&A



Christopher Ludwig
Editor-in-Chief
Ultima Media



Ralf Bechmann
Partner
ROI Management Consulting



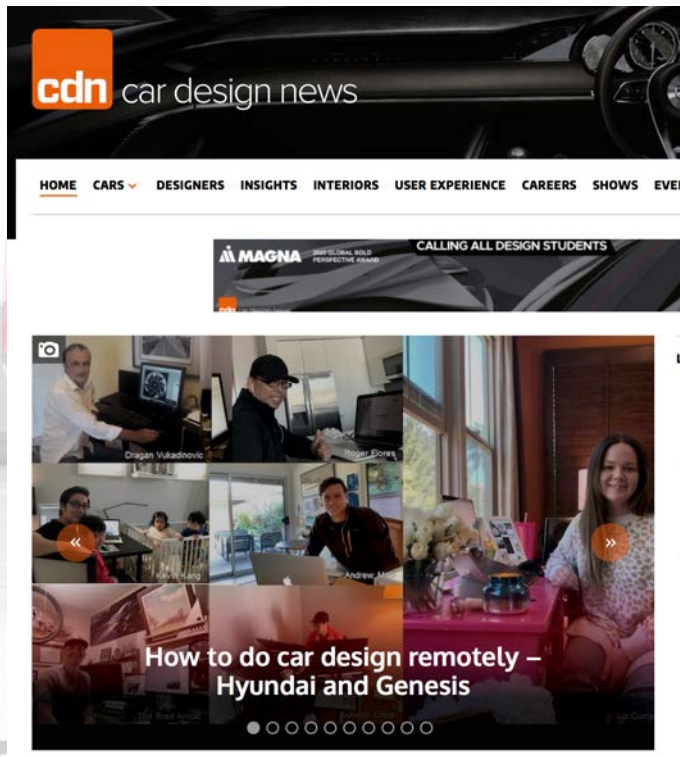
Nick Holt
Editor
AMS



Take a break from coronavirus



How to do car design remotely series



www.carsdesignnews.com/40462.article



6 questions in 60 seconds series

PEOPLE AND SKILLS

6 questions in 60 seconds...with George Grahovac

By Victoria Johns | 09 April 2020



George Grahovac, senior manager, Honda North America supply chain, talks welding, optimism and why Covid-19 provides an opportunity to be more efficient than ever

George Grahovac leads the teams at Honda, which manages the import and distribution of parts from five global regions, the consolidation and export of parts to ten global production hubs, the management of Honda's North American transport network and several supply chain supporting functions. He has been at Honda for 30 years, serving in various supply chain management capacities including assignments within the US, Mexico and Japan.



George Grahovac, senior manager, Honda North America supply chain

- 1. What did you want to be when you were younger?**
Crazily enough, I wanted to be an underwater industrial welder. I was not a swimmer, scuba diver, nor was I very good with anything to do with hands-on or trade work. I have no idea where the thought came from, but I parlayed it into a career in the automotive industry. Go figure!
- 2. What is the greatest piece of advice anyone has given you in your**

<https://www.automotive logistics.media/40461.article>

Get in touch if interested

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